

31 May 2017

ADX Energy Ltd

Notification of Shortfall – Non-Renounceable Entitlement Issue

AUSTRALIA

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ADX Energy Ltd (ASX Code: **ADX**) advises that acceptances under its pro-rata non-renounceable entitlement issue (the “Offer”) closed on Friday 26 May 2017 (“Closing Date”).

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The Company advises that it has accepted applications from Eligible Shareholders subscribing for 86,534,242 Shares totalling \$1,124,945.

www.adxenergy.com.au

The allotment of these New Shares will occur on Friday 2 June 2017.

As at the Closing Date, a total of 99,269,490 Shares were available under the Shortfall Offer.

The Shortfall Offer is a separate offer made pursuant to the Prospectus dated 1 May 2017 and will remain open for up to three months following the Closing Date (refer to Section 4.9 of the Prospectus).

Applications for participation in the Shortfall Offer, as per the Prospectus available for download at www.adxenergy.com.au or on www.asx.com.au (ASX Code: **ADX**), may be made by contacting ADX Energy Ltd, or alternatively contacting Tony Bonello at QA Capital Pty Limited on 02 9231 5673.

For further details please contact:

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